



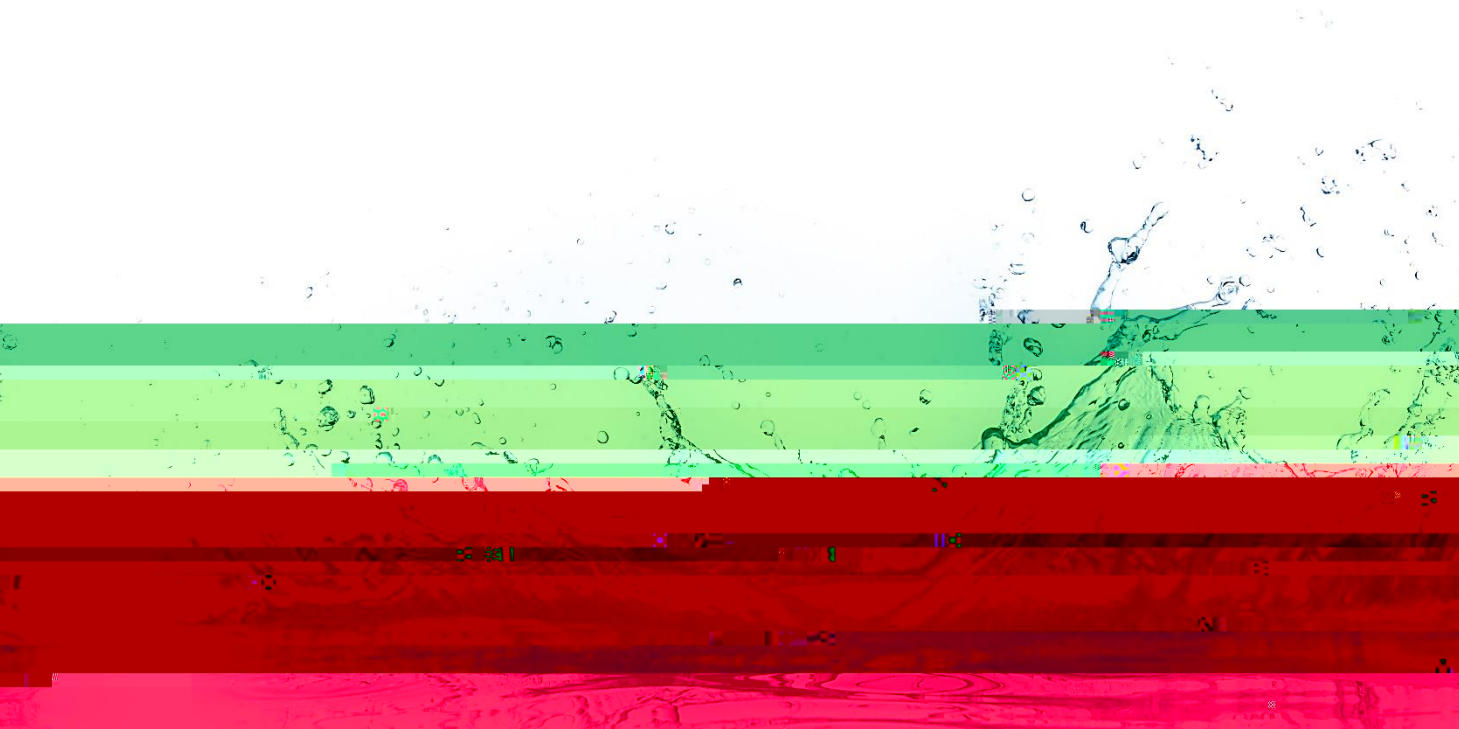
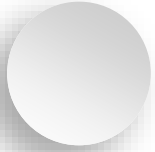
安達國際保險有限公司

公司 股份代号: 6136.HK

(于开曼)

2023

2024 3 28



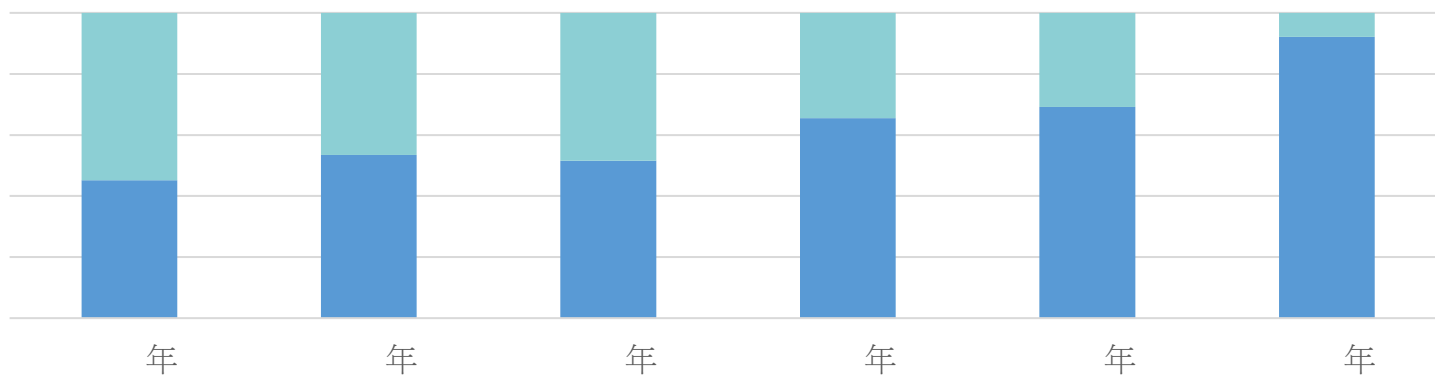
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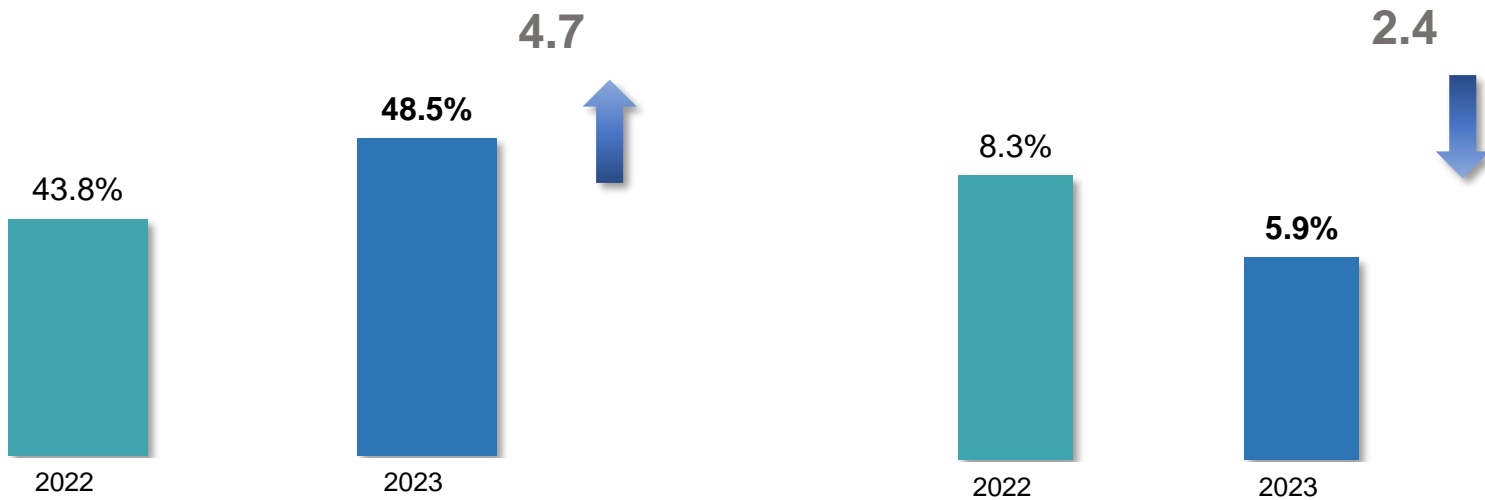
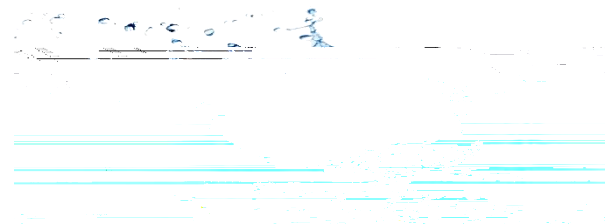




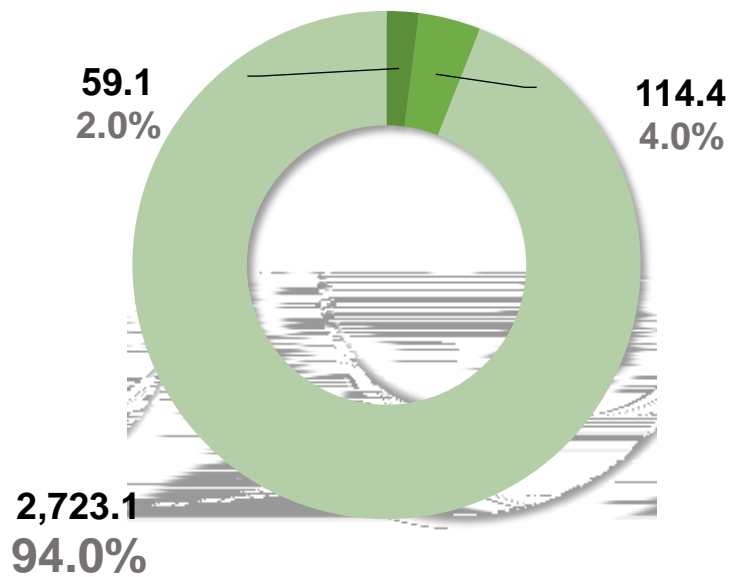
# 以运营为收入支柱

( )	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	<b>2,216.4</b>
-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	<b>2,042.8</b>
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	<b>173.6</b>

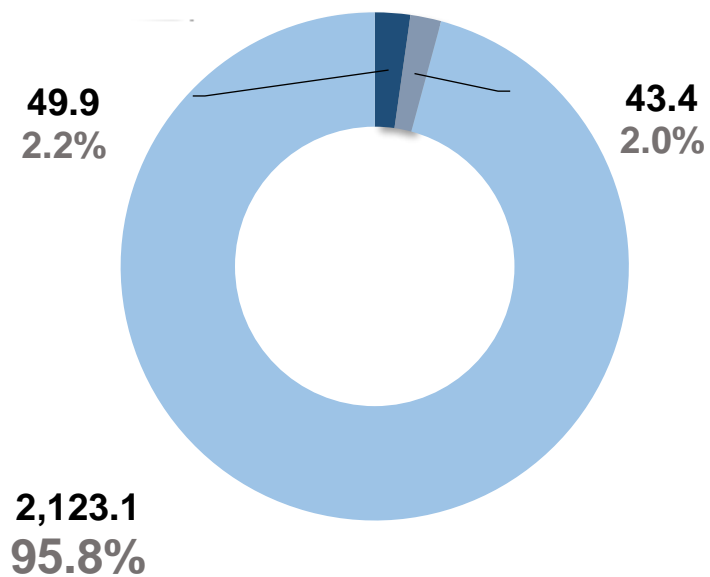


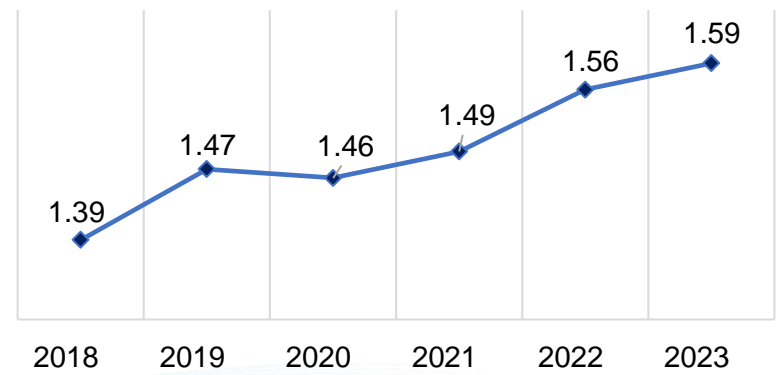
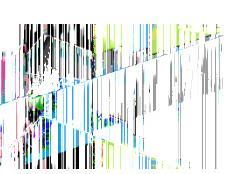


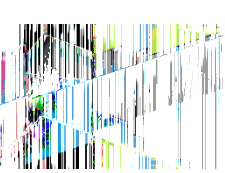
# 营业收入按业务类型构成

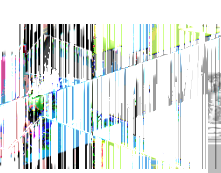


2022

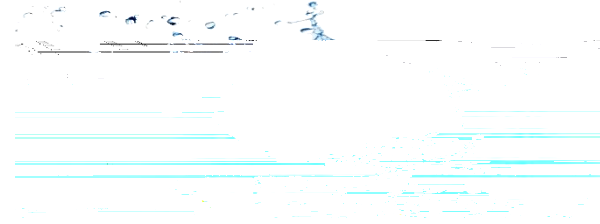






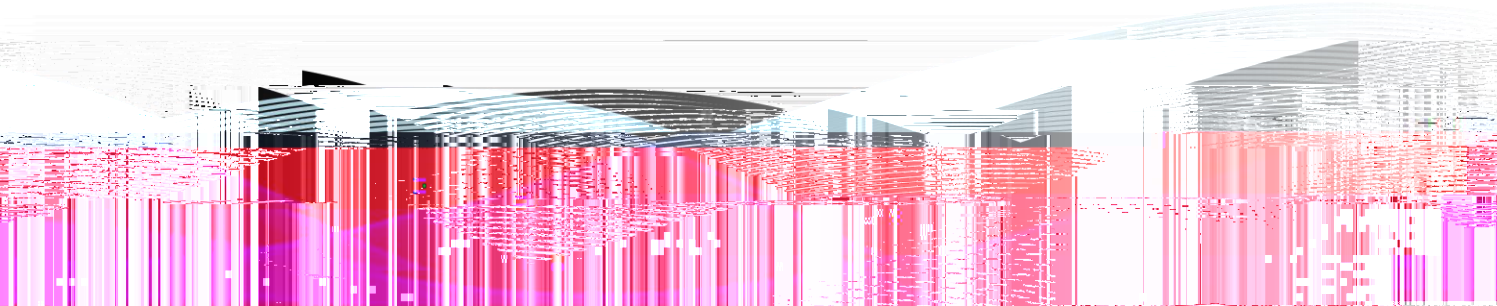


# 项目数量 - 城镇水务工程

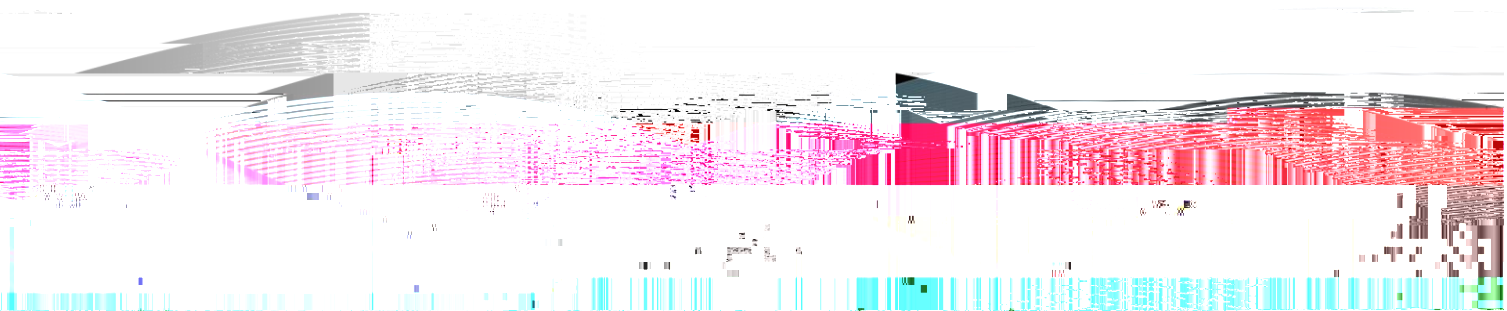


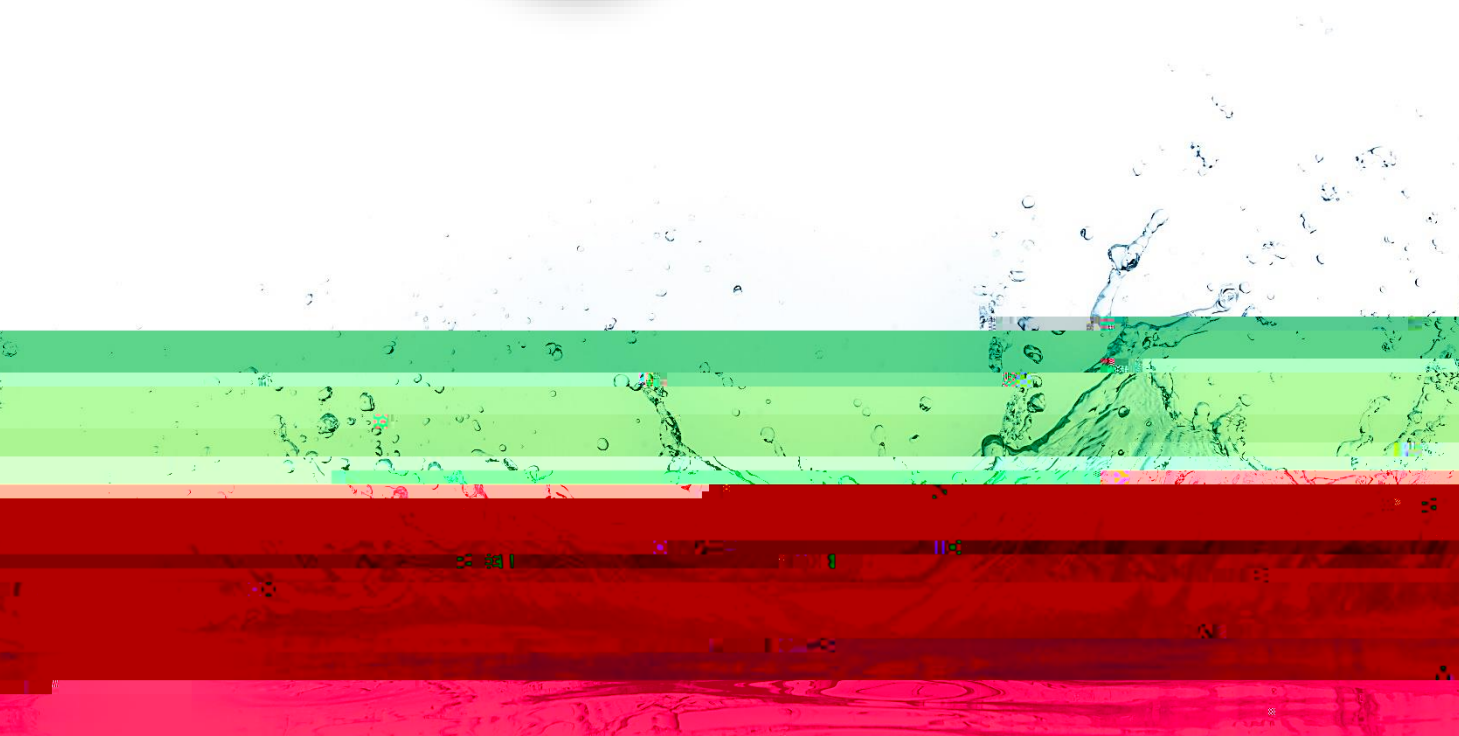
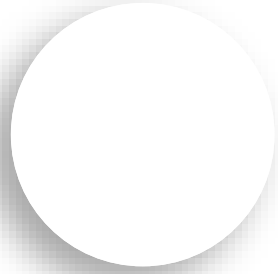
**2023 12 31**

	<b>98</b>	<b>-</b>	<b>2</b>	<b>3</b>	<b>103</b>	
<b>/</b>	<b>8</b>	<b>1</b>	<b>-</b>	<b>-</b>	<b>9</b>	
	<b>106</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>112</b>	

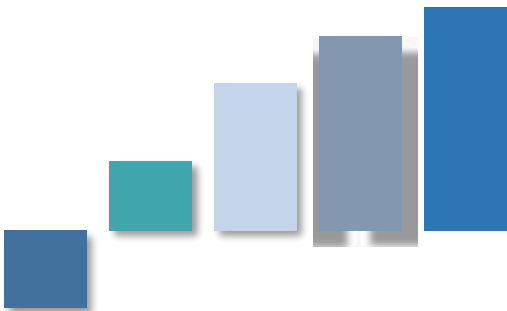


# 现金流 的商业模式带来持续经营

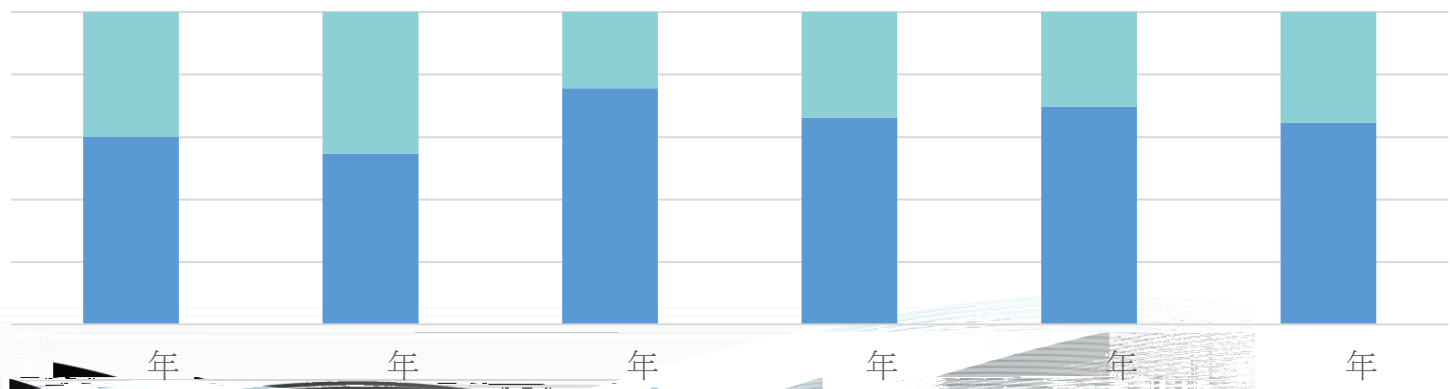
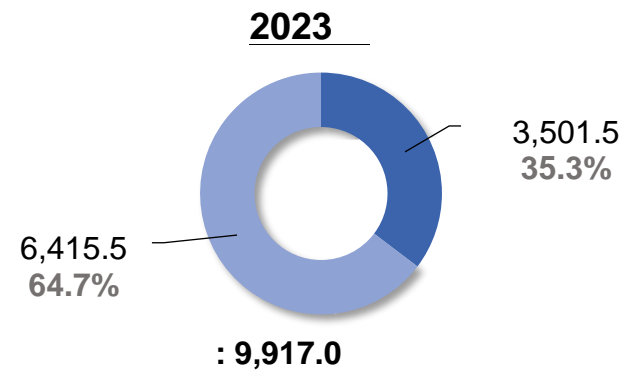
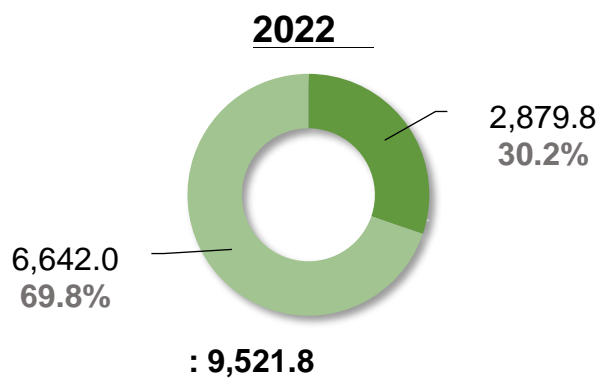


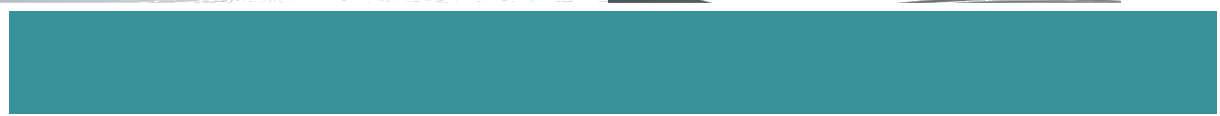
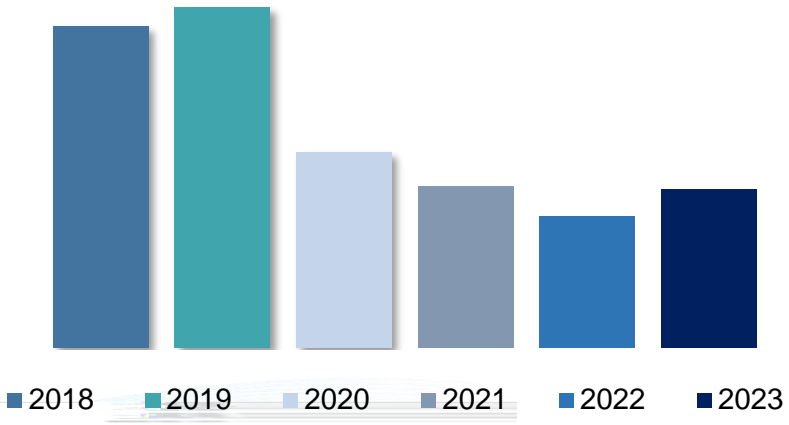
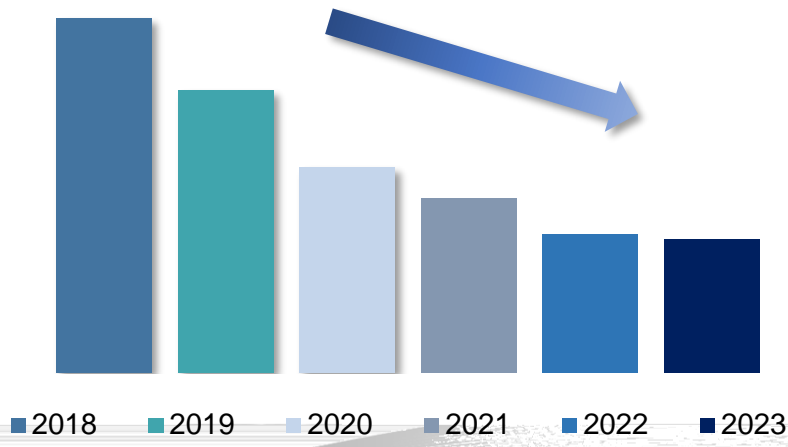
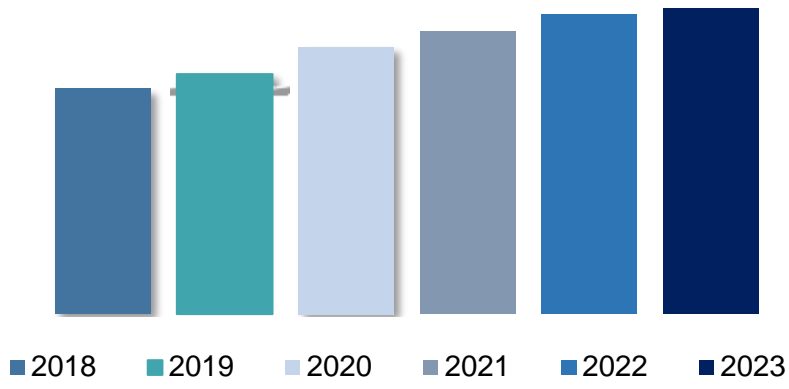
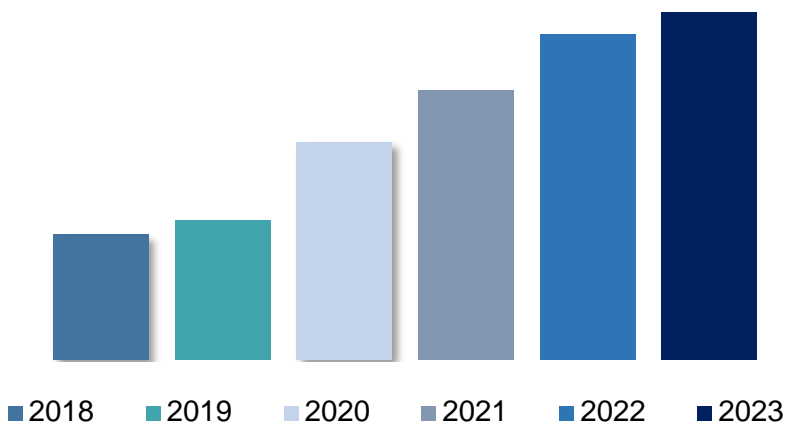
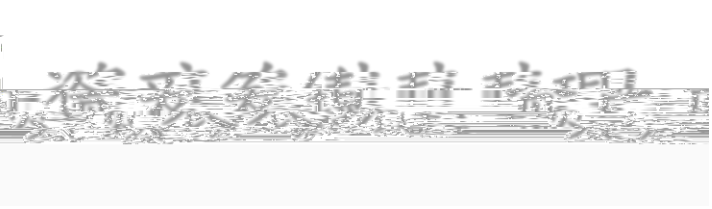
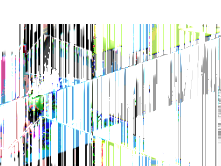






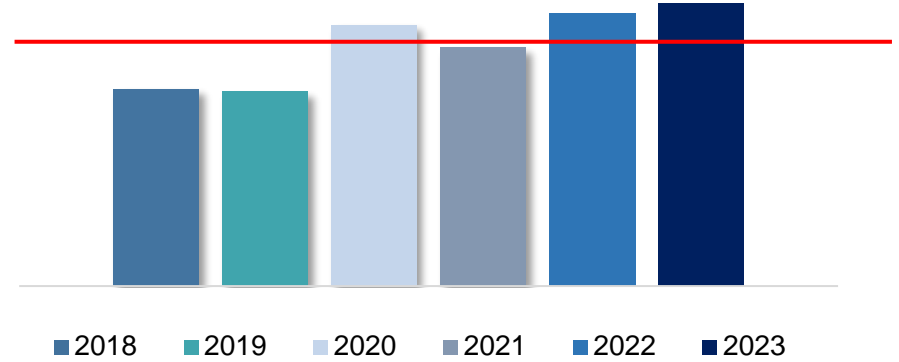
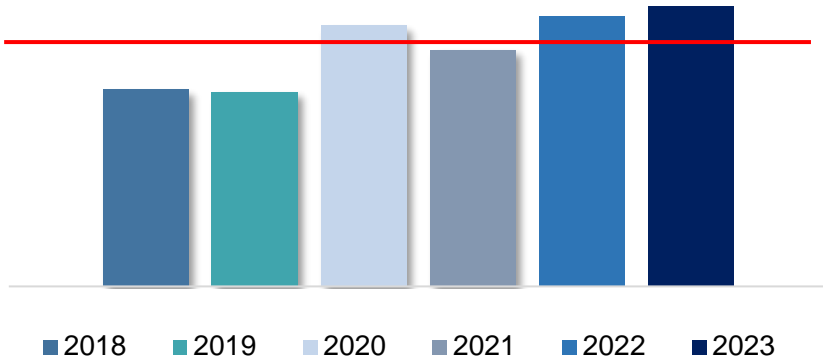
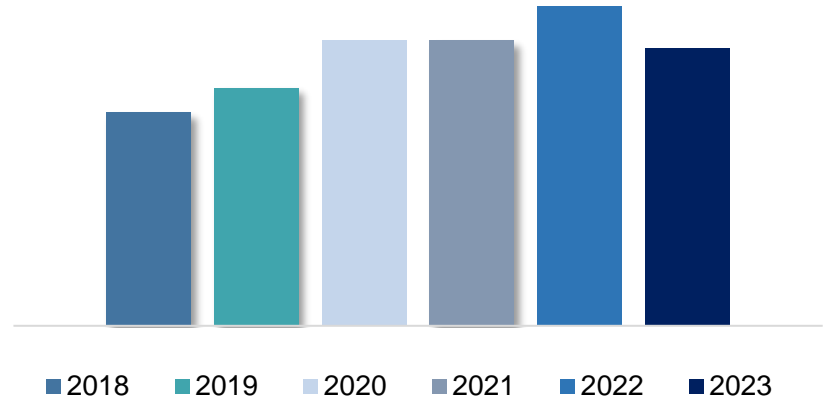
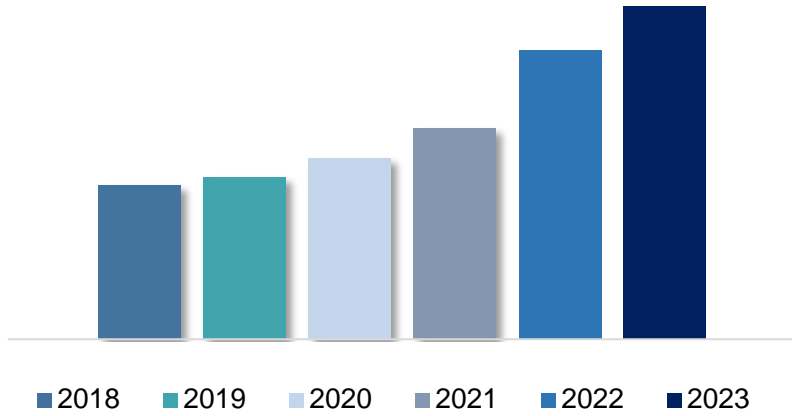
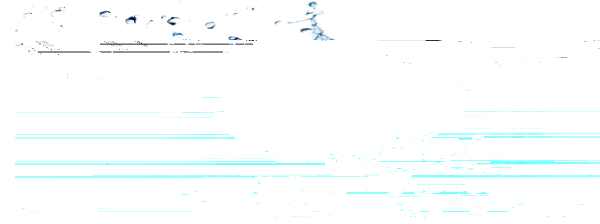
环境应融资入本平衡长短债比添







# 立名佳丰表现不俗



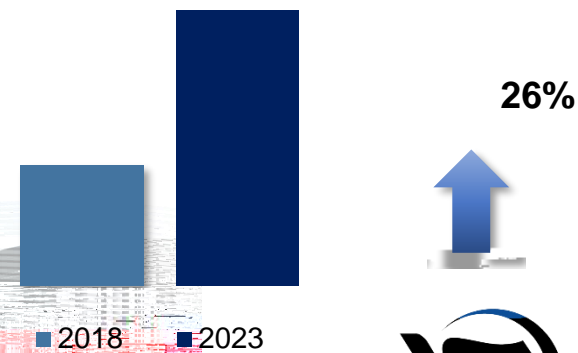
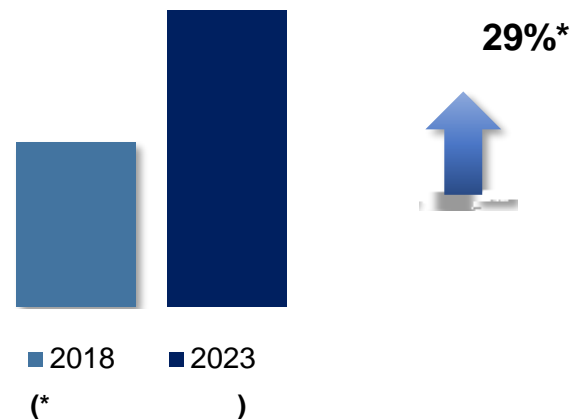


# 五年回顾 —

## 主要工程完工



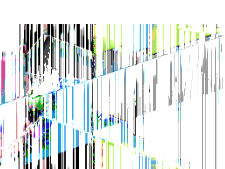
		( )
2019		5.0
		2.0
		6.0
		10.0
		15.0
2020		4.0
		2.5
		2.5
		8.0
		3.0
		10.0
		1.0
		2.0
2021		1.5
		2.0
		2.0
		20.0
2022		3.0
2023		1.5
	A	2.0
<b>2019-2023</b>		<b>103.0</b>



# 五年回顾

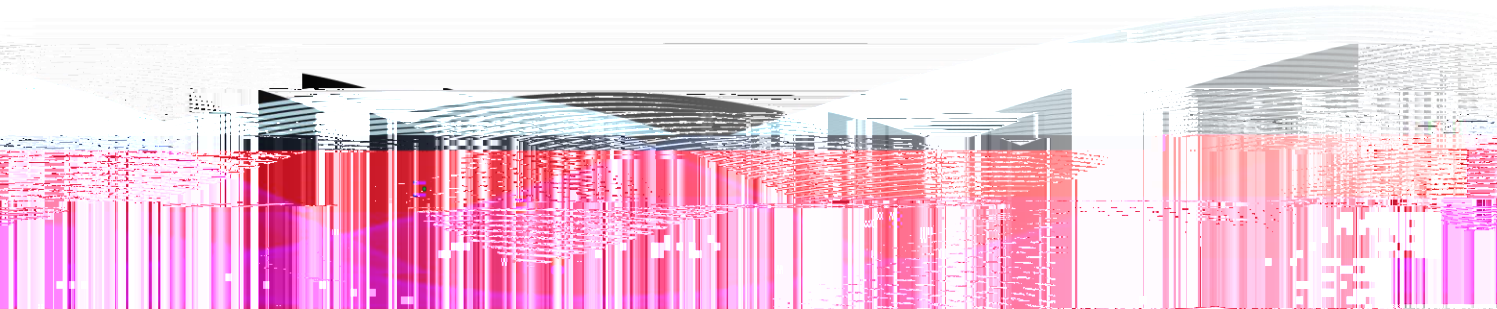
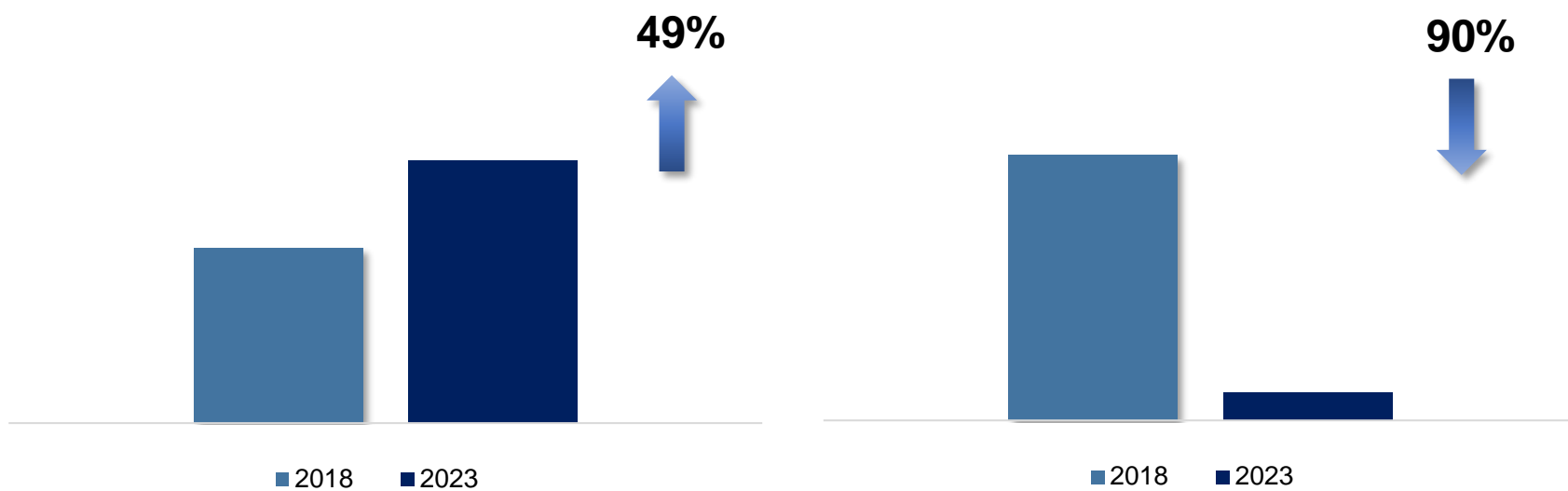
各年度完成提标、水价调整情况

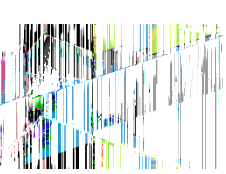




# 五年回顾

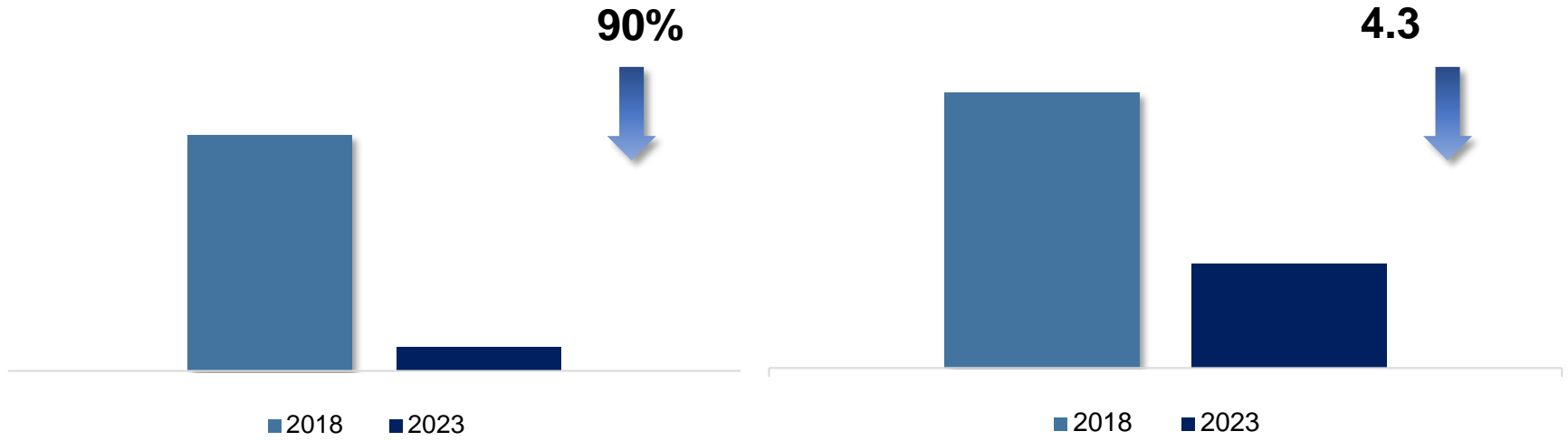
## 由建设主导转入运营主导





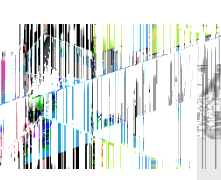
# 五年回顾

## 严控资本性支出,改善资产负债率

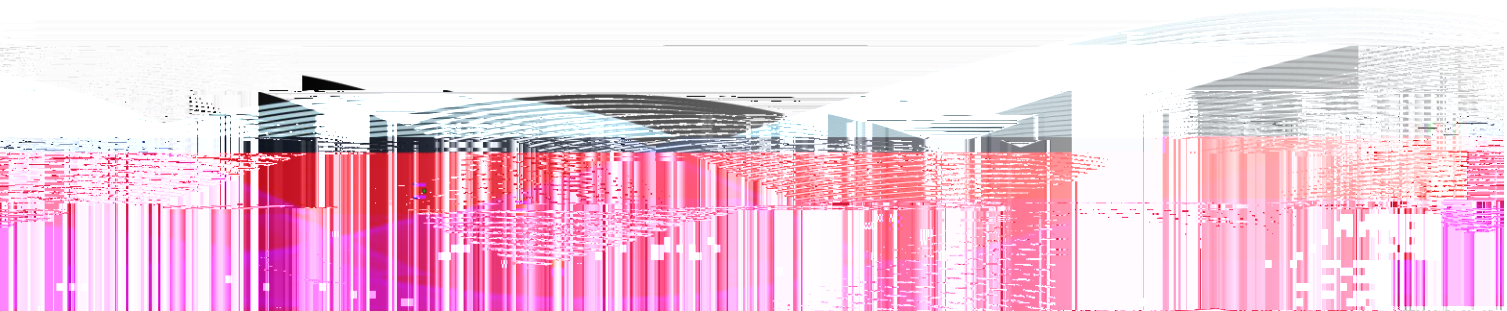
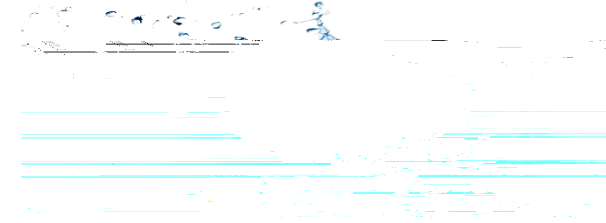


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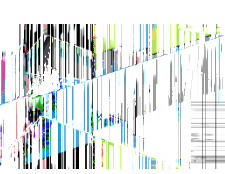




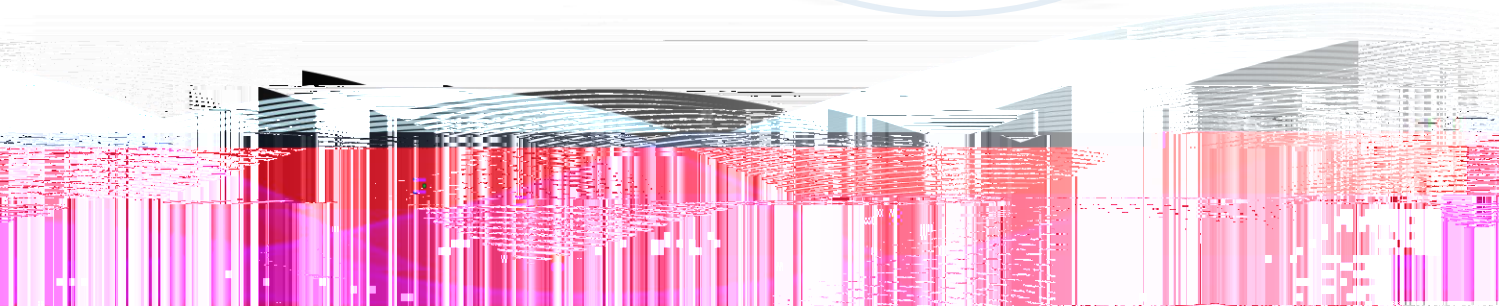
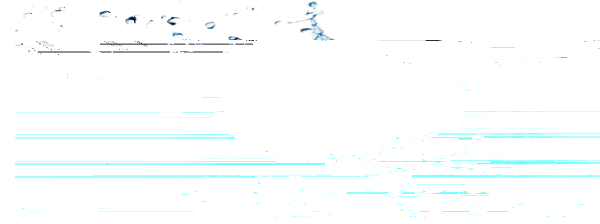
生 重 上 專

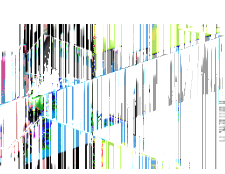






# 发展策略





# 明嘉魯

